








MONTHLY OVERSEAS CONTAINER TRADE UPDATE: NOVEMBER 2018

Overseas container trade – November 2018

				
Full overseas container imports	Full overseas container exports	Empty overseas container imports	Empty overseas container exports	Total overseas containers
11.2%	- 6.2%	- 43.8%	18.2%	6.4%
119,003	56,269	2,397	46,802	224,471

Total overseas container throughput (full + empty) for November was 224,471 TEU, this was an increase of 6.4% over November 2017. Total (full + empty) overseas container imports for the month were up 9.1% while total (full + empty) overseas container exports also increased by 3.5% in comparison to November 2017.

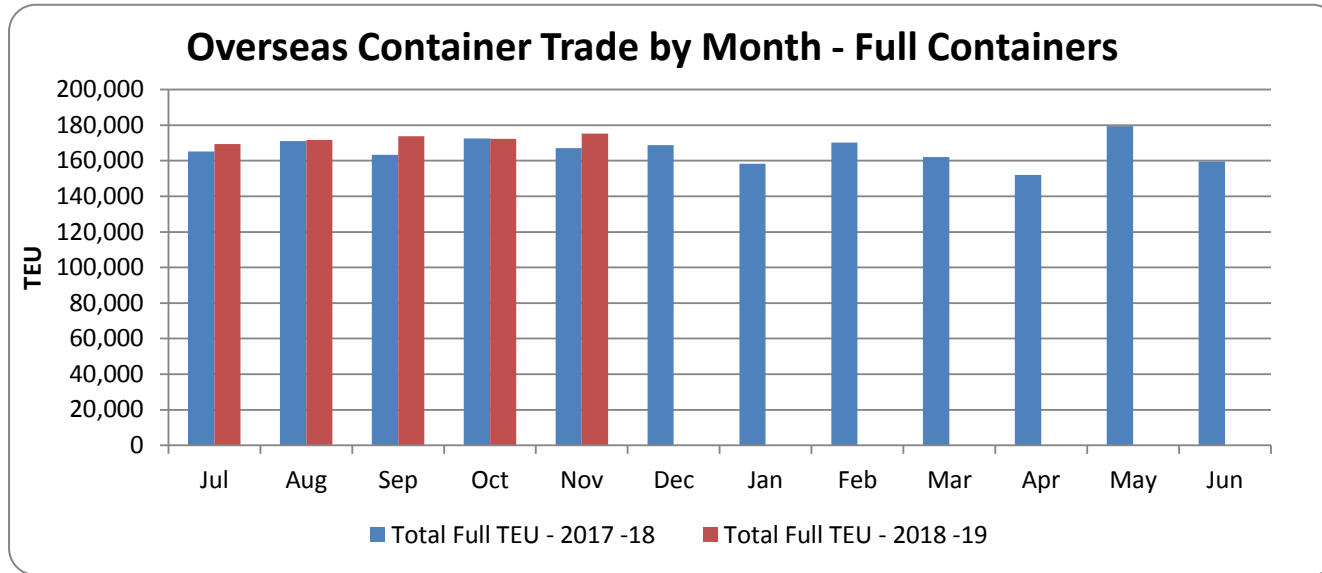
Full overseas container imports were 119,003, an increase of 11.2% against November last year. Most commodities recorded gains for the month including, miscellaneous manufactures, electrical equipment, metal manufactures, timber, miscellaneous food preparations, glass & glassware, beverages, paper & newsprint and vehicle parts. Commodities with the most notable declines were textiles, paper & fibreboards, ceramic goods and clothing.

Full overseas container exports were 56,269 TEU for November 2018 which fell 6.2% against November 2017. The commodities that recorded gains for the month include cotton – raw, non-ferrous metals, pulp & wastepaper, meat, malt, chemical products and sugar preparations. Commodities with the most notable declines were fruit & vegetables, miscellaneous manufactures, wool, paper & fibre boards and cereal grains.

Empty overseas container movements for November were up 12.1% over the same period last year to 49,199 TEU. Empty overseas exports rose 18.2% for the month, while empty overseas imports decreased by 43.8% against November 2017.

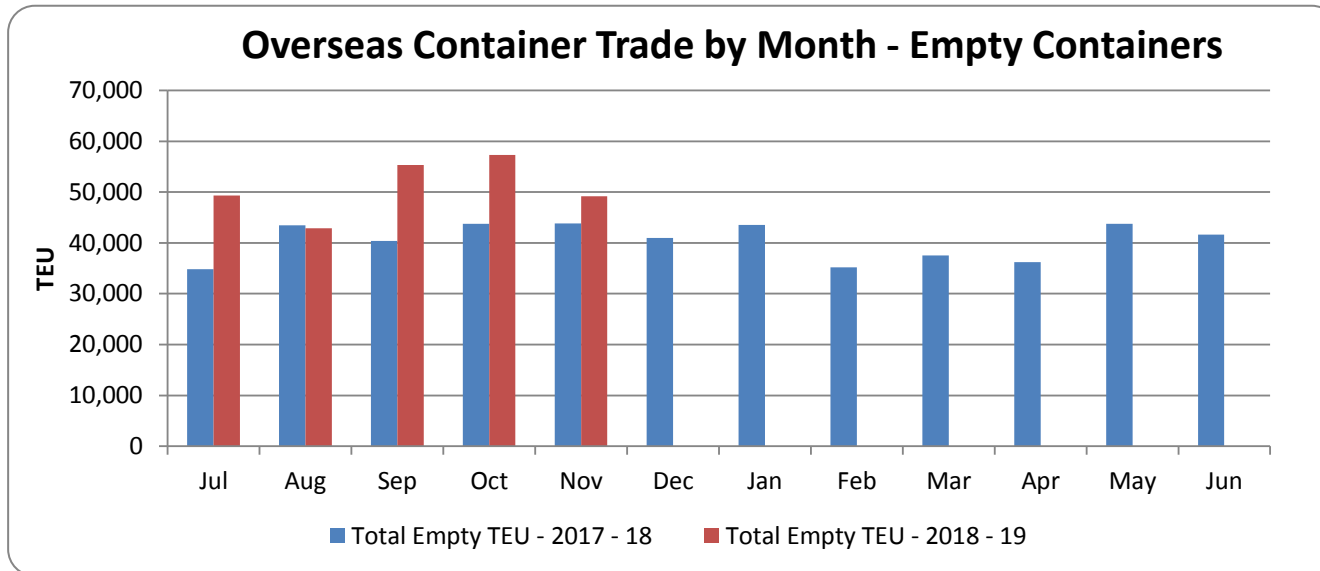
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests. Whilst every effort has been made to ensure the information is correct, Port of Melbourne (PoM) accepts no responsibility for any inaccuracies of the information provided. Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

**Overseas Container Trade by Month
FULL CONTAINERS (TEU)**



2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	105,833	109,391	112,822	113,325	119,003							
Export	63,660	62,358	61,032	58,895	56,269							
Total	169,493	171,749	173,854	172,220	175,272	0	0	0	0	0	0	0
2017-18	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	98,664	107,939	104,191	109,175	107,040	104,840	104,338	105,182	91,770	91,111	112,951	98,403
Export	66,502	63,168	59,080	63,300	60,015	63,847	53,922	65,035	70,259	60,968	66,419	61,082
Total	165,166	171,107	163,271	172,475	167,055	168,687	158,260	170,217	162,029	152,079	179,370	159,485

**Overseas Container Trade by Month
EMPTY CONTAINERS (TEU)**

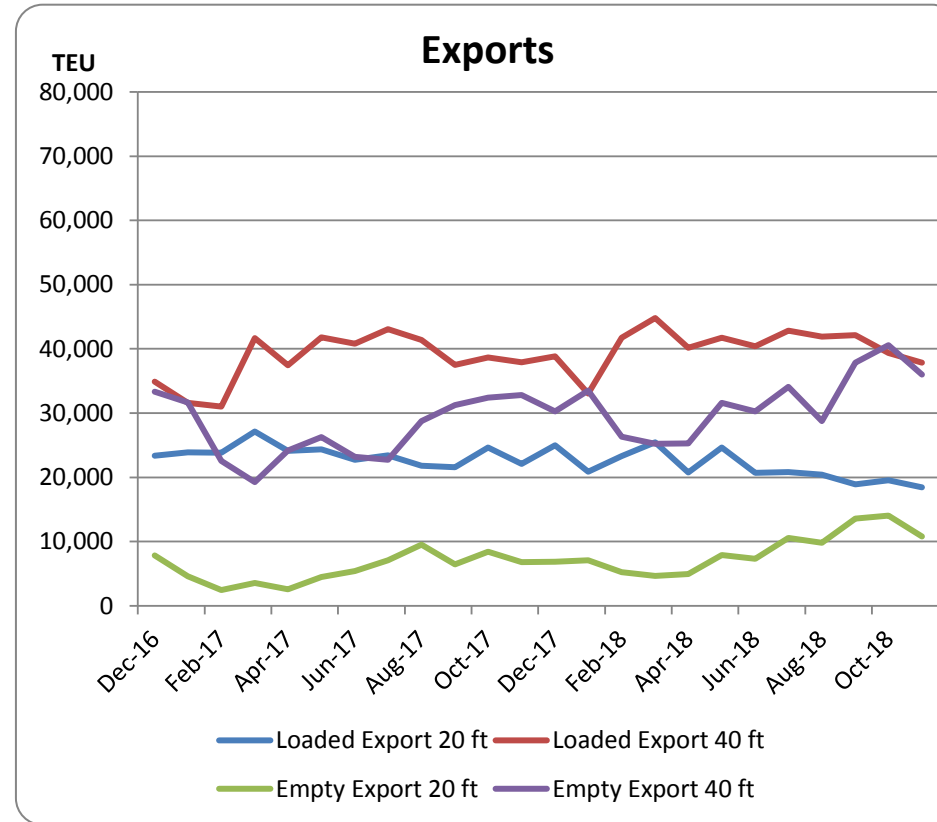
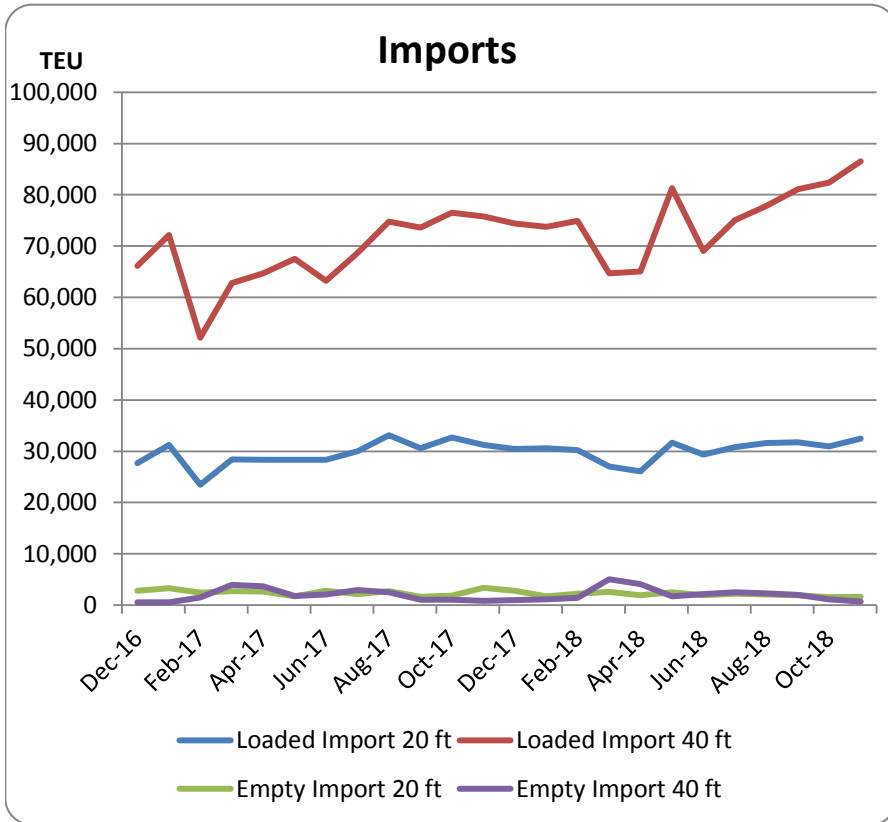


2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,708	4,352	3,909	2,719	2,397							
Export	44,656	38,548	51,429	54,619	46,802							
Total	49,364	42,900	55,338	57,338	49,199	0	0	0	0	0	0	0
2017-18	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	5,046	5,215	2,692	2,923	4,263	3,828	2,914	3,664	7,683	6,046	4,210	4,082
Export	29,808	38,265	37,722	40,842	39,606	37,124	40,645	31,529	29,893	30,188	39,544	37,557
Total	34,854	43,480	40,414	43,765	43,869	40,952	43,559	35,193	37,576	36,234	43,754	41,639

Total Overseas Trade by Month by Sector - December 2016 to November 2018
IMPORT & EXPORT CONTAINERS



01/12/16 to 30/11/18

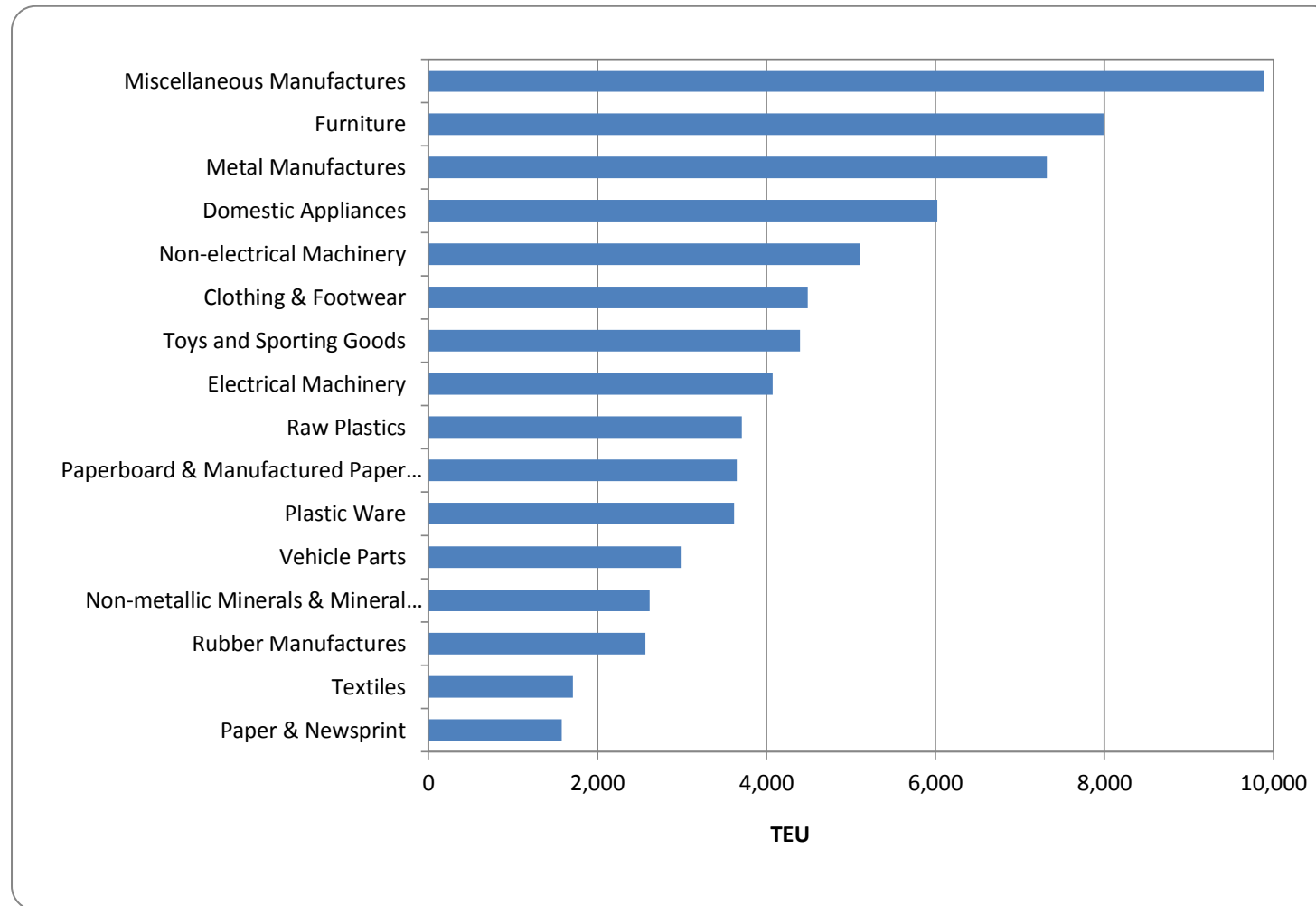




**Overseas Containerised Commodity Trade by Sector
FULL IMPORTS (TEU)**

01/11/18 to 30/11/18

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	9,892	8.3%
Furniture	7,990	6.7%
Metal Manufactures	7,318	6.1%
Domestic Appliances	6,023	5.1%
Non-electrical Machinery	5,111	4.3%
Clothing & Footwear	4,490	3.8%
Toys and Sporting Goods	4,397	3.7%
Electrical Machinery	4,075	3.4%
Raw Plastics	3,709	3.1%
Paperboard & Manufactured Paper Products	3,650	3.1%
Plastic Ware	3,618	3.0%
Vehicle Parts	2,995	2.5%
Non-metallic Minerals & Mineral Manufactures	2,617	2.2%
Rubber Manufactures	2,568	2.2%
Textiles	1,708	1.4%
Paper & Newsprint	1,575	1.3%
~All Others	47,267	39.7%
TOTAL FULL IMPORTS	119,003	100.0%
Empties	2,397	
TOTAL	121,400	



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

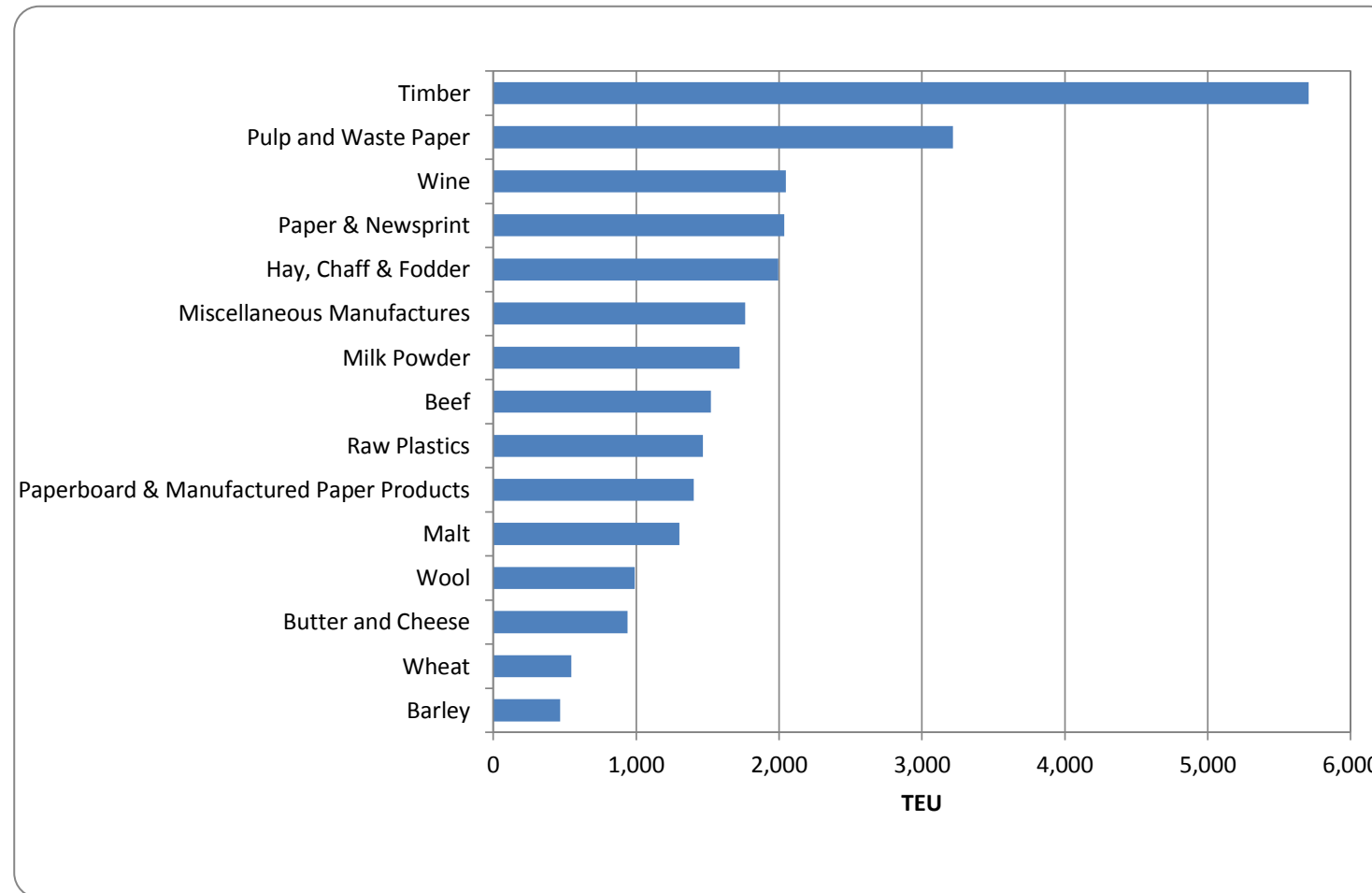
***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.



**Overseas Containerised Commodity Trade by Sector
FULL EXPORTS (TEU)**

01/11/18 to 30/11/18

Commodity	TEU Estimate	% Share
Timber	5,706	10.1%
Pulp and Waste Paper	3,217	5.7%
Wine	2,047	3.6%
Paper & Newsprint	2,036	3.6%
Hay, Chaff & Fodder	1,994	3.5%
Miscellaneous Manufactures	1,763	3.1%
Milk Powder	1,725	3.1%
Beef	1,523	2.7%
Raw Plastics	1,468	2.6%
Paperboard & Manufactured Paper Products	1,402	2.5%
Malt	1,302	2.3%
Wool	990	1.8%
Butter and Cheese	940	1.7%
Wheat	547	1.0%
Barley	469	0.8%
~All Others	29,140	51.8%
TOTAL FULL EXPORTS	56,269	100.0%
Empties	46,802	
TOTAL	103,071	



* Miscellaneous Manufactures represents freight of all kinds and general cargo.

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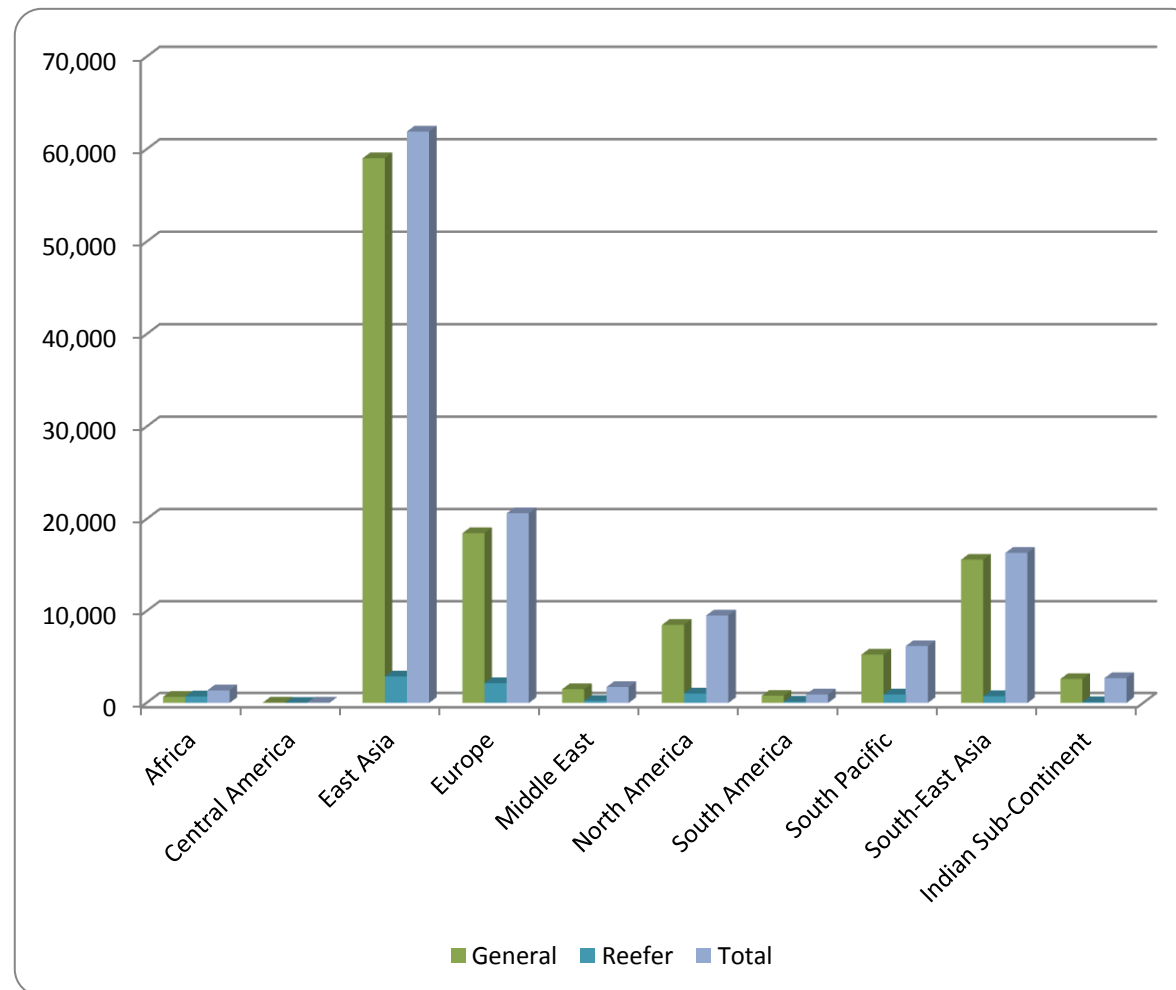
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Monthly Overseas Container Trade by Origin Region
TOTAL IMPORTS (TEU)

01/11/18 to 30/11/18

REGION	IMPORT		Total
	General	Reefer	
Africa	663	715	1,378
Central America	43	2	45
East Asia	59,024	2,895	61,919
Europe	18,471	2,160	20,631
Middle East	1,495	236	1,731
North America	8,500	1,034	9,534
South America	783	136	919
South Pacific	5,264	928	6,192
South-East Asia	15,606	738	16,344
Indian Sub-Continent	2,613	94	2,707
TOTAL	112,462	8,938	121,400





Monthly Overseas Container Trade by Destination Region
TOTAL EXPORTS (TEU)

01/11/18 to 30/11/18

REGION	EXPORT		Total
	General	Reefer	
Africa	703	136	839
Central America	159	33	192
East Asia	47,455	4,126	51,581
Europe	1,702	261	1,963
Middle East	1,751	375	2,126
North America	2,699	1,099	3,798
South America	226	6	232
South Pacific	12,546	1,398	13,944
South-East Asia	24,386	1,477	25,863
Indian Sub-Continent	2,498	35	2,533
TOTAL	94,125	8,946	103,071

